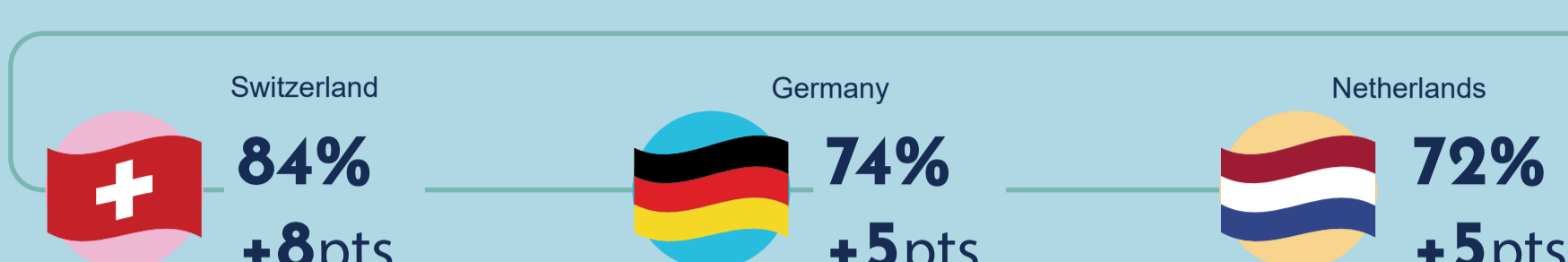


June 2023

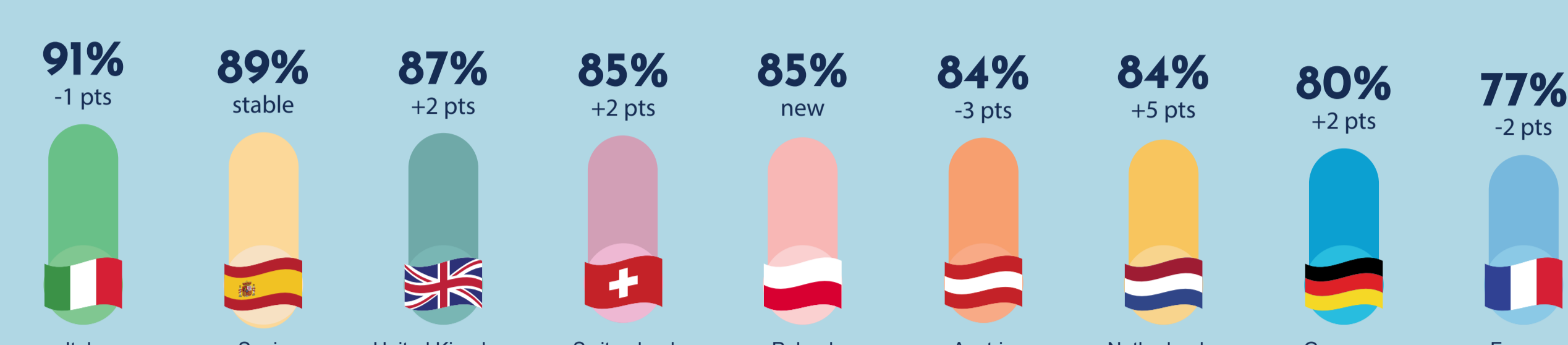
International Vacation CONFIDENCE INDEX

Increasing confidence and stable travel intentions

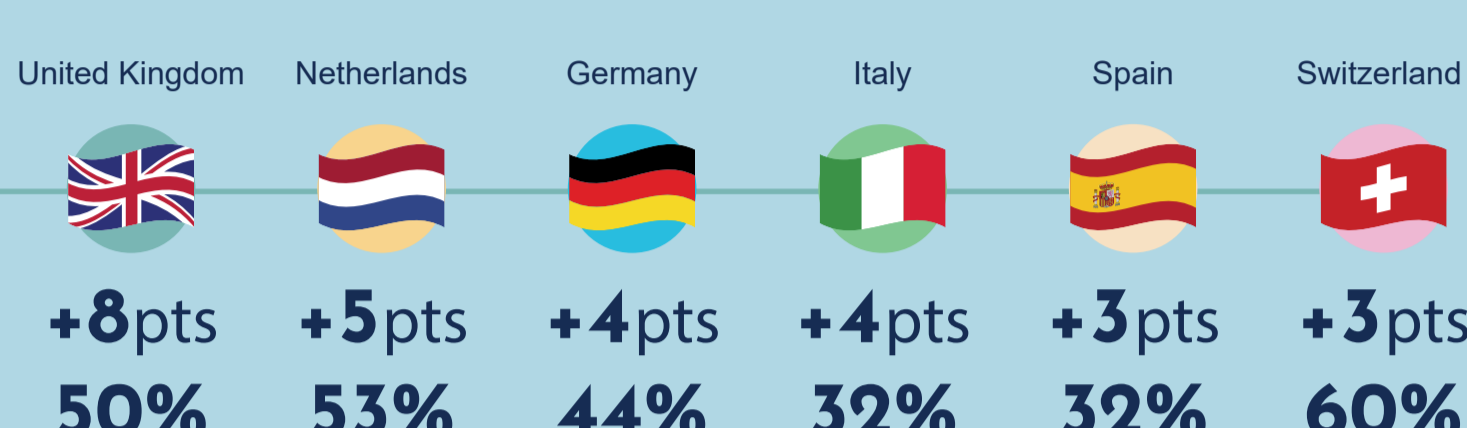
Confidence levels are on the rise again in some countries



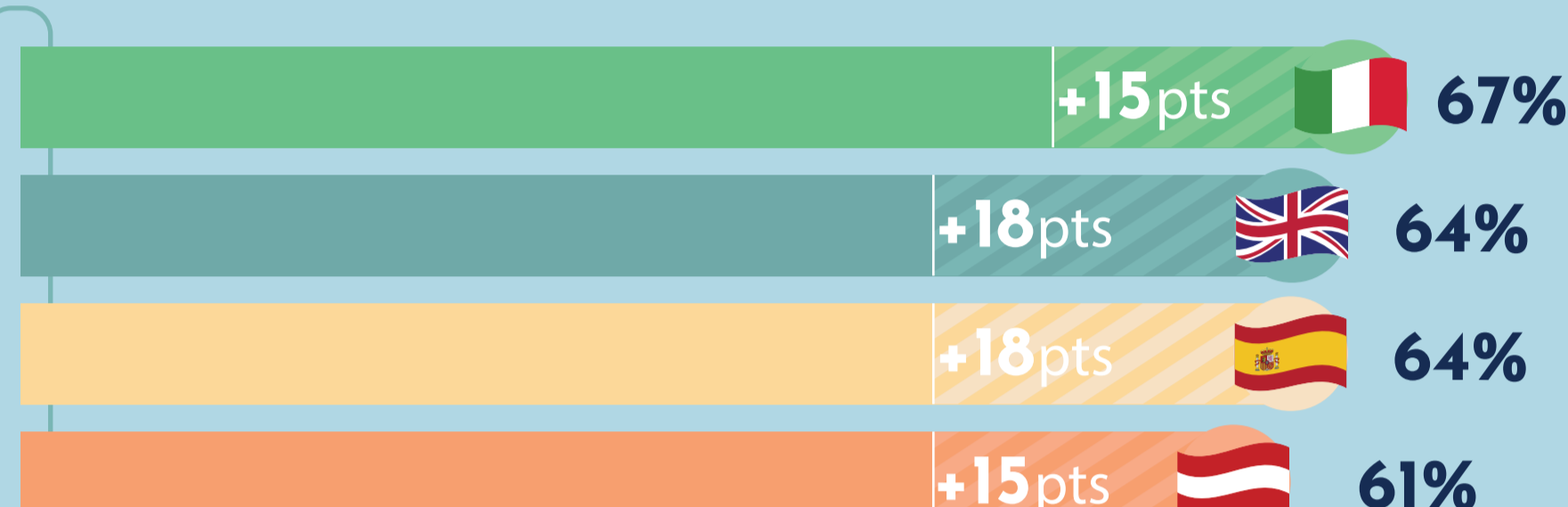
And travel intentions are stable compared to summer 2022



A greater desire to go abroad this summer, especially in...



The need to rest is especially high for...



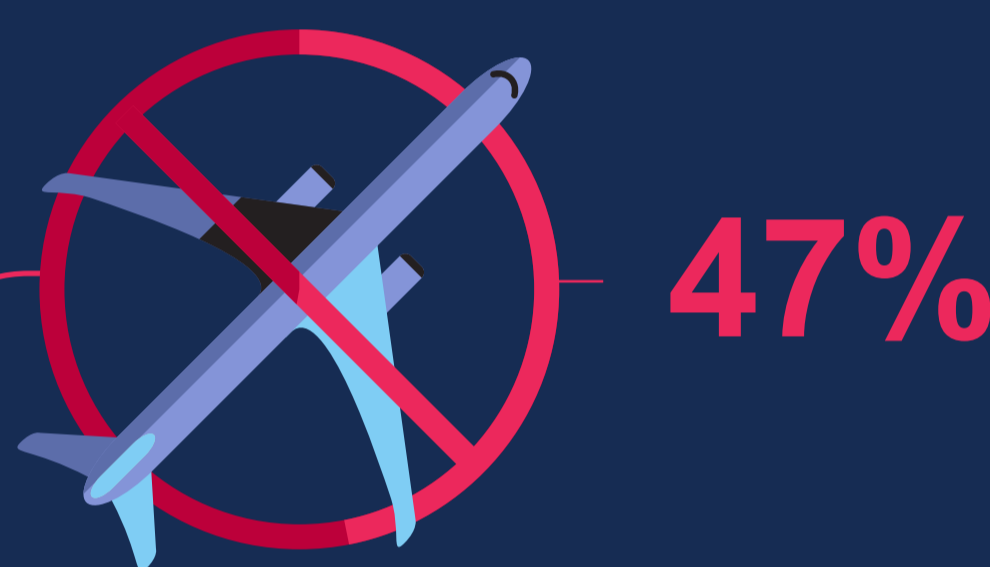
Environmental concerns are rising:

56% plan to change how they travel to reduce their environmental impact



Inflation continues to affect travel

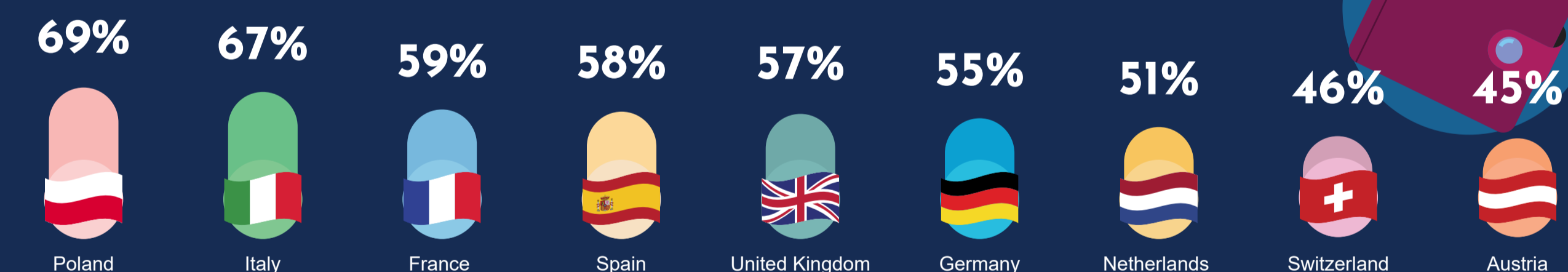
1 out of 2 travelers plan to change their travel plans because of rising prices:



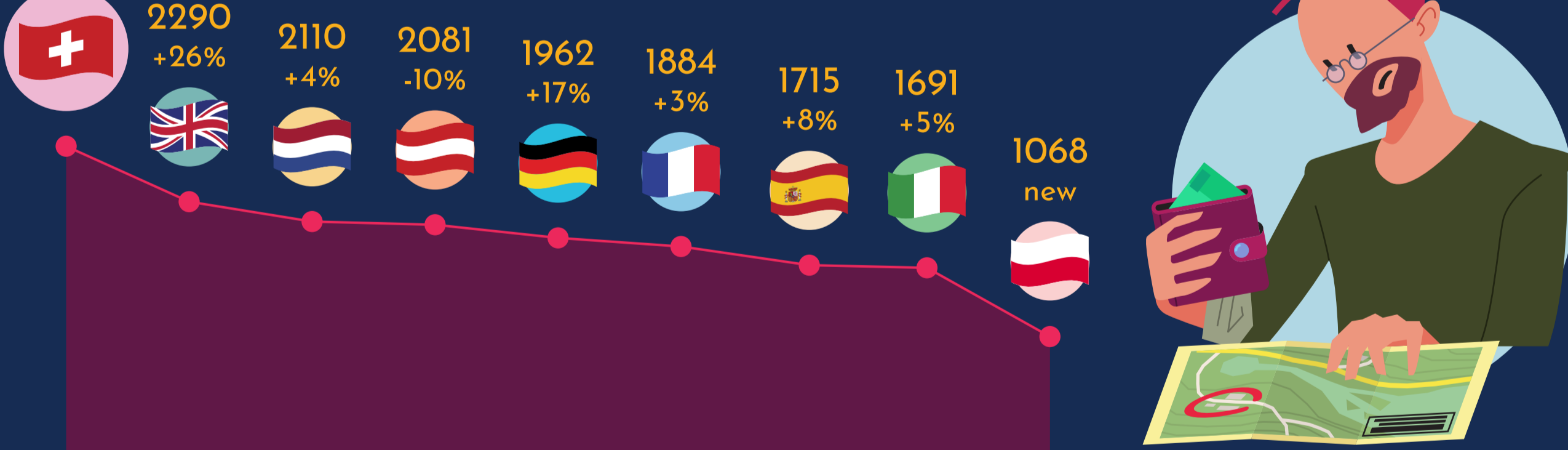
Some will shorten their trips, travel out of season or change their accommodation



For those who won't travel, the main reason is financial



Globally, vacation budgets are increasing



New risks and expectations from travel insurance

Travel insurance is as popular in summer as in winter

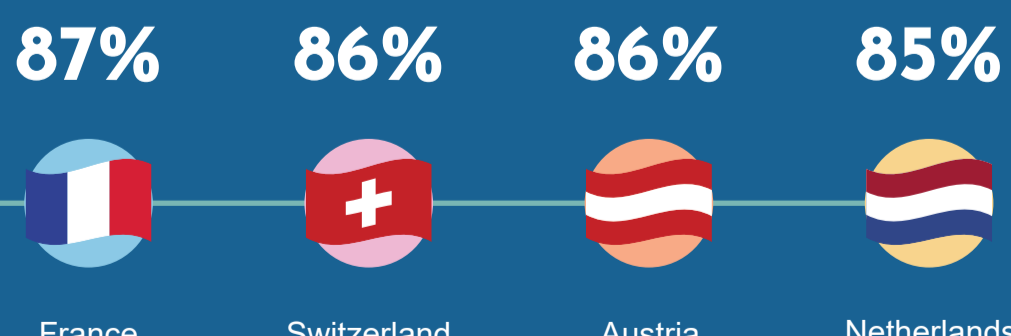


A new growing risk for travelers: environmental

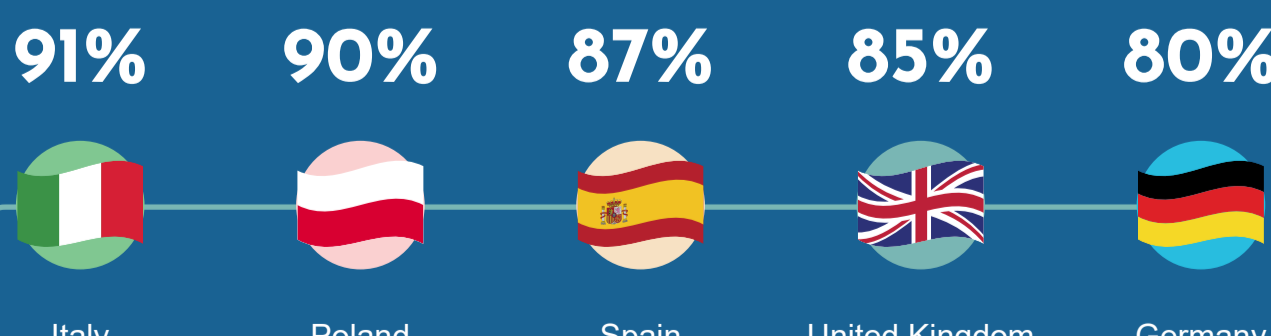


New expectations from travel insurance

Automatic processing of claims



Live chat with a doctor or medical hotline



Digital services to make travel easier, such as travel guides and a digital travel wallet

77%

