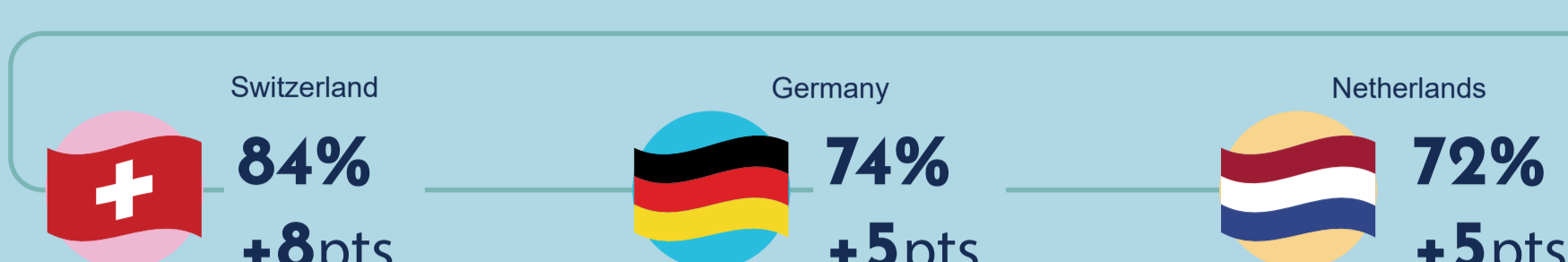


June 2023

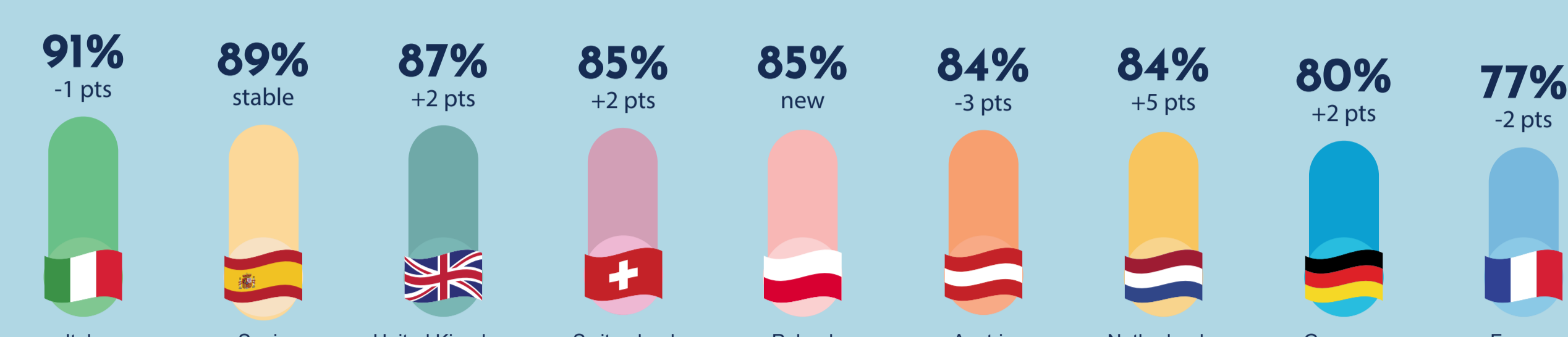
# International Vacation CONFIDENCE INDEX

## Increasing confidence and stable travel intentions

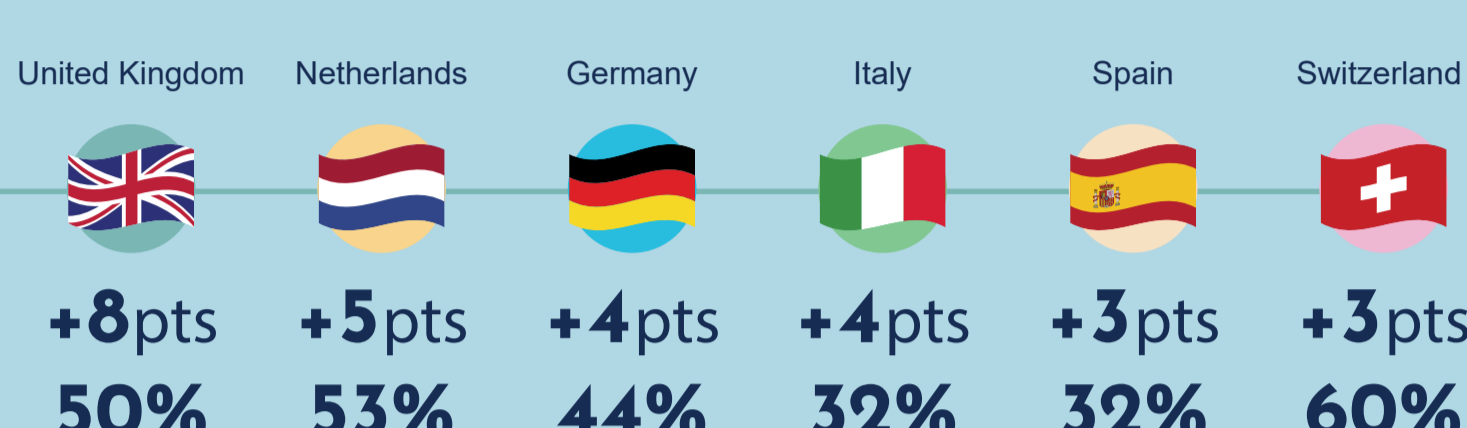
Confidence levels are on the rise again in some countries



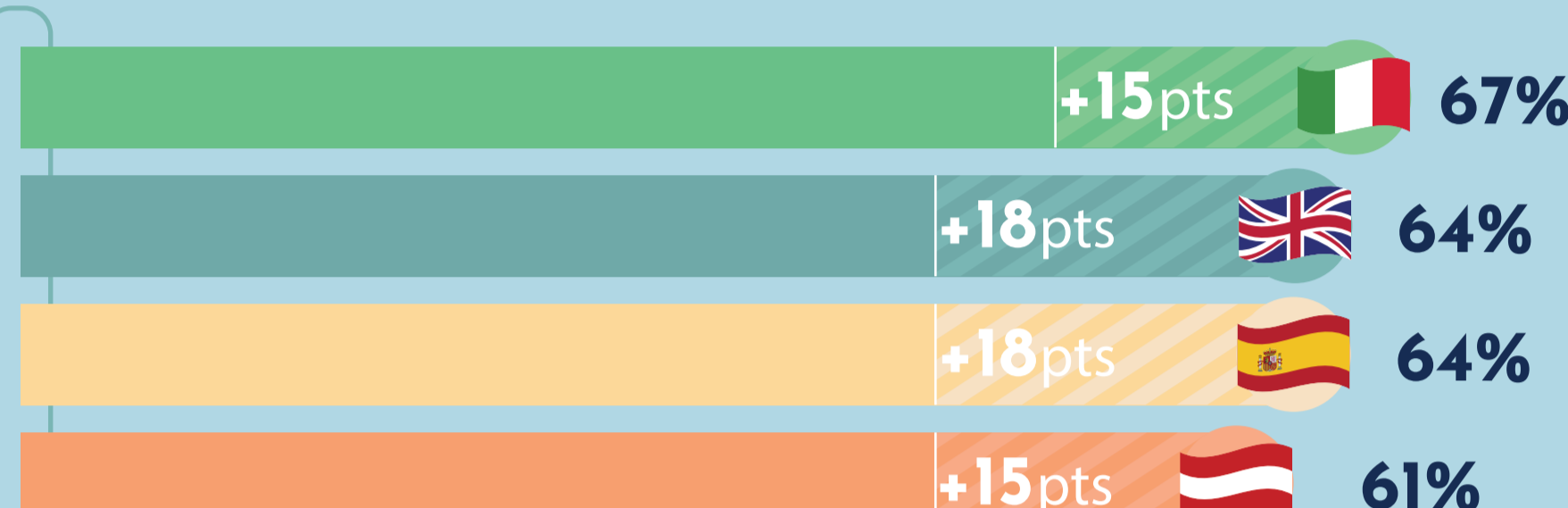
## And travel intentions are stable compared to summer 2022



A greater desire to go abroad this summer, especially in...



The need to rest is especially high for...



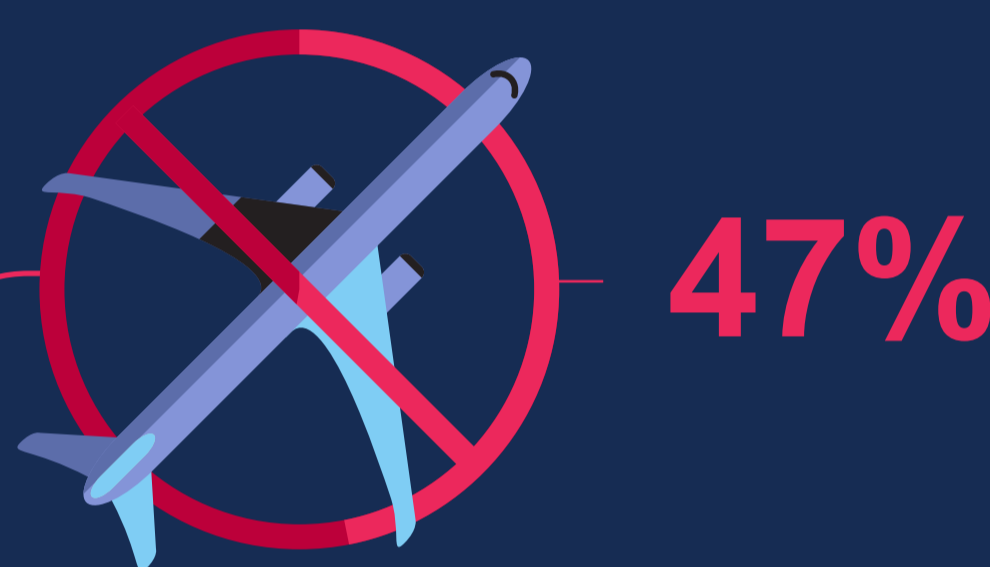
Environmental concerns are rising:

56% plan to change how they travel to reduce their environmental impact



## Inflation continues to affect travel

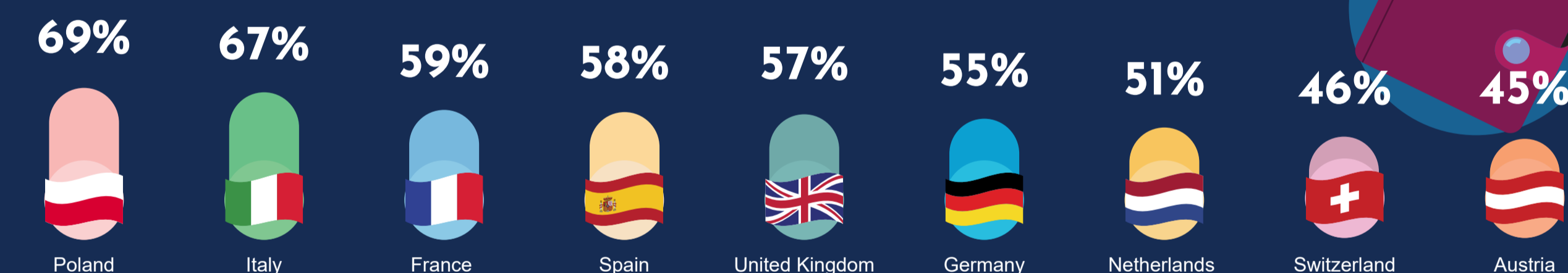
1 out of 2 travelers plan to change their travel plans because of rising prices:



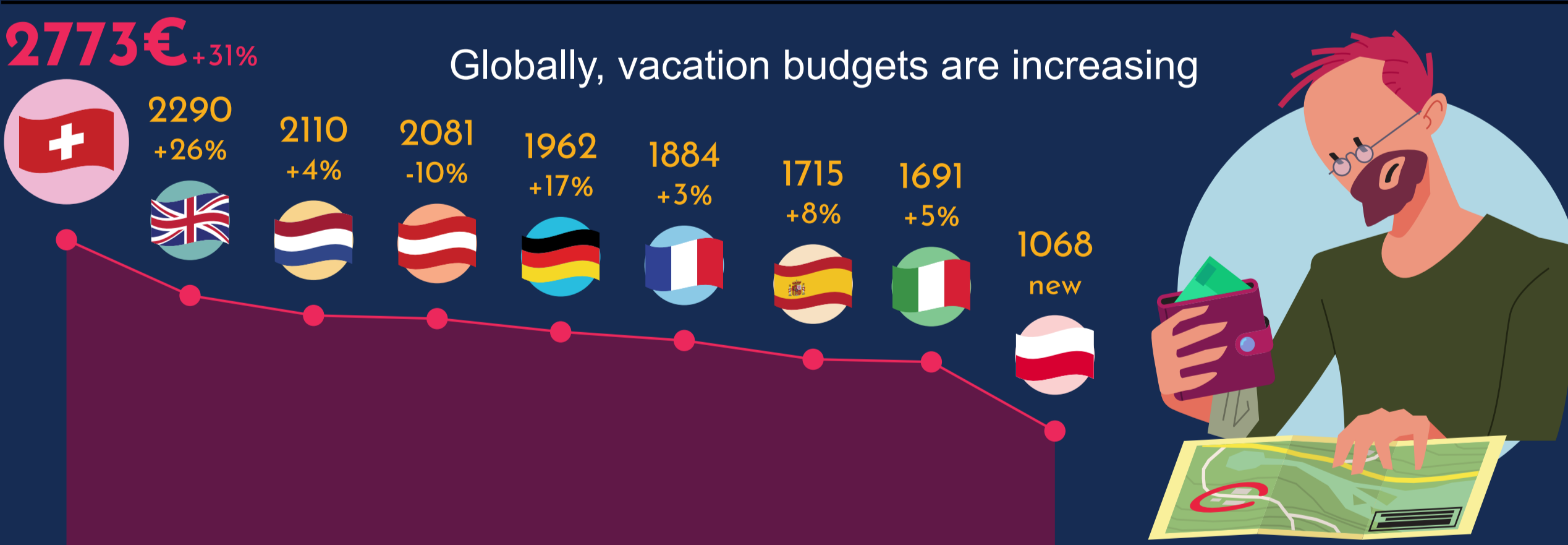
Some will shorten their trips, travel out of season or change their accommodation



For those who won't travel, the main reason is financial



Globally, vacation budgets are increasing



## New risks and expectations from travel insurance

Travel insurance is as popular in summer as in winter

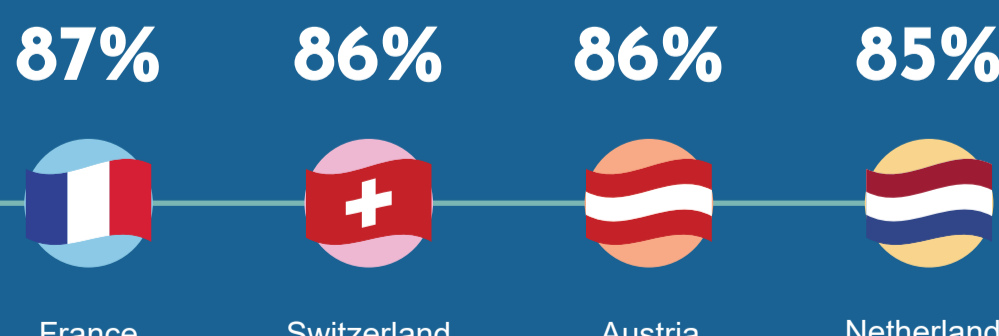


A new growing risk for travelers: environmental

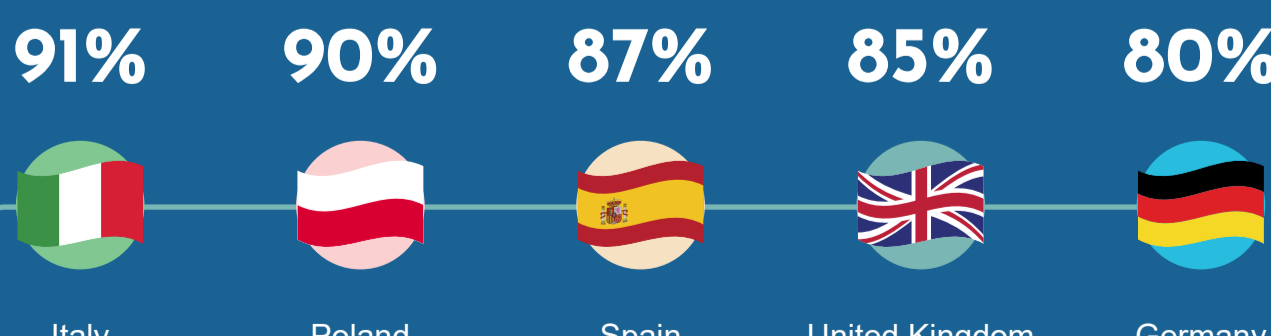


## New expectations from travel insurance

Automatic processing of claims



Live chat with a doctor or medical hotline



Digital services to make travel easier, such as travel guides and a digital travel wallet

77%

